LinkSquares Cloud License Structure

LINKSQUARES

LinkSquares Licenses

There are four licenses customers can purchase to use and administer the LinkSquares Cloud.

IT System Admin

The IT System Admin license is for users that will solely focus on administering the applications. This license should only be applied to users that *DO NOT* need to perform functions within any applications in the LinkSquares Cloud.

Power User

A Power User license is for users that need to be able to access applications in the CLM suite as well as manage settings and users. This includes creating custom roles in Analyze. **This is the highest level of license.**

Standard User

A Standard User license is for users that operate often inside the applications but only need to be provided functions required to perform their daily tasks in the application.

Lite User

A Lite User license is reserved for users that require very limited access in the application. These users may only need to draft agreements in Finalize.

User Roles

For granular permissioning, there are multiple User Roles across the LinkSquares Cloud. Analyze users can be assigned one of three roles — Standard, Admin, or Manager. Finalize users can be assigned one of five roles — Drafter, Sign-Only, Reviewer, Approver, or Admin. Prioritize users can be assigned one of two roles — Member or Admin.

License to Role Mapping Matrix

	Lite License	Standard License			Power License	IT Admin License
Finalize User Roles	**Drafter**	**Sign-Only**	**Reviewer**	**Approver**	**Admin**	
Manage templates					✓	
View Standard Dashboard					✓	
Create agreements	✓	✓ (From signature templates only)	✓	✓	✓	
Access agreements/requests	If Collaborator	If Collaborator	If Collaborator	If Collaborator	✓	
Download agreements	✓	✓	✓	✓	✓	
Create tasks	✓		✓	✓	✓	
Comment	✓	✓	✓	✓	✓	
Be assigned approval tasks	✓		✓	✓	✓	
Be assigned as Agreement Owner			✓	✓	✓	
Add Collaborators	✓	✓	✓		✓	
Remove Collaborators	Remove Self	Remove Self	Remove Self	Remove Self	✓	
Approval workflow changes			If agreement owner	If agreement owner	✓	
Run AI-powered "Smart Summary" of agreement	✓		✓	✓	✓	

	Lite License	Standard License	Power License		IT Admin License
Analyze User Roles		**Standard User**	**Admin**	**Manager**	
Manage Users and Roles	*There is no Lite License for Analyze*		✓		
Configure company settings			✓	✓	
View Standard Dashboard			✓	✓	
Edit agreement terms			✓	✓	
Upload/download agreements		If the organization allows	✓	✓	*IT Admin is only available at the Platform level*
Add new/download attachments		✓	✓	✓	
Add notes		✓	✓	✓	
Create/assign/view tasks		✓ (Can only view tasks they are assigned)	✓	✓	
View Custom Dashboard		Can view but not customize	✓	✓	
Run/save/export reports		✓	✓	✓	
Access/view/export clauses		✓	✓	✓	

	Lite License	Standard License	Power License	IT Admin License
Prioritize User Roles		**Member**	**Admin**	
Manage Users and Roles	*There is no Lite License or Prioritize*		✓	
View Dashboards			✓	
Create and edit Templates			✓	
Access Board/Prioritize settings		✓	✓	
Create and assign tasks		✓	✓	
View tasks		✓ (Can only view tasks they are assigned to)	✓	
Reassign tasks		✓ (Can only view tasks they are assigned to)	✓	
Modify and delete tasks		✓ (Can only edit tasks they are assigned to)	✓	
Comment on tasks		✓ (Can only comment on tasks they are assigned to)	✓	

	Lite License	Standard License	Power License	IT Admin License
Platform User Role				
Invite Users				✓
Edit Roles				✓
Manage log in settings				✓