

# The Integrations Advantage

How connected data transforms your business







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# Housekeeping

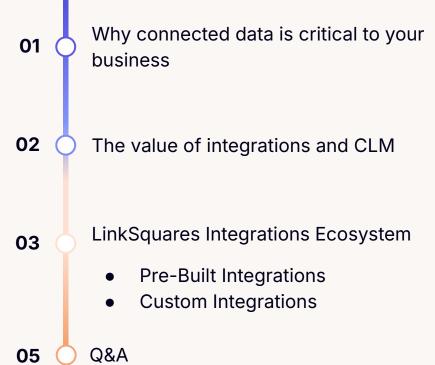
01 We are recording

Recording, deck, and additional resources will be available after

O3 Ask questions via "Q&A" tool



**Agenda** 







Of the in-house legal professionals surveyed, 70% spend over an hour per day jumping between systems to gain a complete overview of work and determine priorities.

And 41% spend three hours or more per day working back and forth with the wider business.

77

The 2024 In-house Legal Technology Report,
Developed by InView

### Business units work in silos, but often need to collaborate.





### What are integrations?

Simply put, an integration connects multiple platforms together into a unified system.

- Work where you want: teams from legal to procurement and beyond - can stay in the systems they know and love while easily working with stakeholders across the business.
- **Improved data quality:** building system integrations avoids back and forth communication and outdated data. Ensure you are always operating off the most up-to-date information.
- **Establish buy-in across your org:** purchasing legal tech that can seamlessly integrate with your organization ensures stakeholders see the value of your system as it pertains to them.





## **Benefits of LinkSquares for All Departments**

#### **Human Resources**

We want to sync our enterprise data and contract data so all stakeholders can work efficiently together.



#### Finance

We need to sync our financial data and contract data across platforms so teams have the most accurate forecasts.



#### **Procurement**

Connect our procurement systems and contract management tool so we can work with vendor data in real-time.





# LinkSquares Integrations Ecosystem



### Tell us your problem



Sales reps need to generate and submit order forms from PipeDrive. Can we...?

We need the data to update in both LinkSquares and Hubspot.

Can we get contract data into PowerBI?

I want contract analytics to populate in Snowflake.



We need the data to be in sync with Salesforce so that our sales team can stay in the loop.

We need dynamic approvals based on user hierarchy in Workday.

NetSuite users need to know when the contract is approved and done so we can proceed. Bonus points if we can automate this.

### We have a solution



### Pre-Built Integrations



Self-serve solutions your team can quickly implement with minimal support.

# **Custom Integrations**





Custom integrations tailored to your workflows, fully built and maintained by our team of experts.

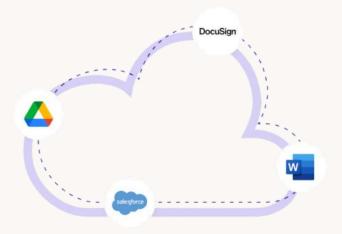
# **Pre-Built Integrations**

What's readily available to you?



# **Pre-Built Integrations**

Pre-built solutions your team can quickly implement with little to no support from LinkSquares.



#### • Collaboration:

- Slack
- Microsoft Word

#### • Cloud Storage:

- o Dropbox
- Google-Drive
- OneDrive
- o Box
- Amazon S3
- Sharepoint
- o Sharefile

#### eSignature:

- DocuSign
- Adobe Sign

#### CRM:

- Salesforce
- New! HubSpot

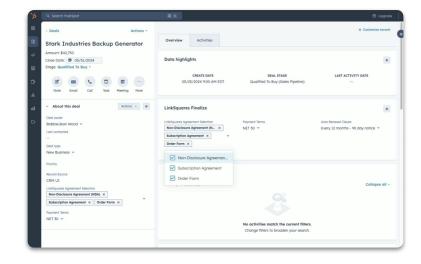


# **NEW!** LinkSquares for HubSpot

Connect HubSpot with LinkSquares Finalize with several standard, Sales workflows so your CRM and CLM are in sync.

From HubSpot, generate the following agreements with tokenized data:

- Non-Disclosure Agreement
- Subscription Agreement
- Order Form



# **Custom Integrations**

How our team can help!



## **Custom Integrations**

Custom integrations are tailored to your workflows, fully built and maintained by our team of experts.

#### Work where you want

Allowing both legal and business teams to stay in the systems they love goes a long way in getting cross-functional buy-in on your CLM.



#### Partner with experts

This isn't just about development resources. We truly partner with you to understand how to fit the technology to how you work. Come with the idea, we will turn it into a reality.



#### **Ensure reliable results**

No more relying on internal teams, third-party vendors, etc. We take the brainwork out of the equation to build and consistently maintain the integration.





# **Getting Started with Technical Services**

#### Initial scoping

# Project kick-off & implementation

#### Ongoing services

- Technical Services representative works with you to understand your business goals and gather use case requirements
- LinkSquares performs a technical feasibility assessment and presents options

- Kick off meeting to identify the key stakeholders as we partner with you through the detailed discovery process
- Host a series of working group sessions to ask the necessary questions around your processes and how your organizational teams work together. These sessions inform our interface design documentation
- Hand off to engineering for build out, then we will demo and launch the integration with you

- Version Upgrades to maintain compatibility with valid API endpoint functionality
- Active monitoring to ensure connections between LinkSquares and the 3rd party application are live don't let the integration fail silently



# Questions